

## **HOLDINGS Q4 2023**

### **FONDITA GLOBAL MEGATRENDS**

ALPHABET INC.

ASM International N.V.

AUTODESK, INC.

Alfen

Biokraft International AB

COLOPLAST A/S

CROWDSTRIKE HOLDINGS, INC

DATADOG, INC

Eli Lilly

ENERGY RECOVERY, INC.

GN STORE NORD A/S

Infineon Technologies AG

Lonza Group AG

MEDTRONIC PUBLIC LIMITED COMPANY

MICROSOFT CORPORATION

Medicover AB

NIBE Industrier AB

NOVO NORDISK A/S

NVIDIA CORPORATION

Orsted A/S

Ossur hf.

PAYPAL HOLDINGS, INC

Pihlajalinna Oyj

REPUBLIC SERVICES, INC

SERVICENOW, INC

Siegfried Holding AG

Siemens Healthineers

Straumann Holding AG

SynteticMR AB

STRYKER CORPORATION

SYNOPSYS, INC

TETRA TECH, INC.

TOMRA SYSTEMS ASA

UMICORE SA

VERBIO Vereinigte BioEnergie AG

VESTAS WIND SYSTEMS A/S

XYLEM INC.

ZIMMER BIOMET HOLDINGS, INC